**Market Notice**

**Date: 19 June 2012**

**Subject:** Tap Issue

***(THE STD BANK OF SA LTD –“SBS20”)***

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The JSE Limited has granted an additional listing to **THE STANDARD BANK OF SA LTD,** with effect from 19 June 2012 under a **Domestic Medium Term Note Programme** dated **1 December 2010.**

**INSTRUMENT TYPE: Fixed Rate Note**

**Authorised Programme size** R 60,000,000,000.00

**Total Notes Outstanding** R 45,921,885,501.00

**Tap Amount** R 500,000,000.00

**Total Amount Following Tap Issue** R 1,894,000,000.00

**Bond Code** SBS20

**Nominal Issued** R 500,000,000.00

**Issue Price** 101.085270%

**Coupon** 10.05%

**Coupon Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 15 May 2026

**Books Close** 5 November, 5 May

**Interest Date(s)** 15 November, 15 May

**Last Day to Register** 4 November, 4 May

**Effective Date** 19 June 2012

**Date Convention** Following

**Interest Commencement Date** 15 May 2012

**First Interest Date** 15 November 2012

**ISIN No.** ZAG000095365

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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